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## Evidence for nuclear-cytoplasmic incompatibility between *Allium fistulosum* and *A. Cepa*

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**Abstract** An F<sub>2</sub> population (*Allium fistulosum* × *A. cepa*) of 20 plants, 10 BC<sub>1</sub>, [(*A. fistulosum* × *A. cepa*) × *A. cepa*], and 50 BC<sub>2</sub> plants, {[(*A. fistulosum* × *A. cepa*) × *A. cepa*] × *A. cepa*} were studied cytogenetically and characterized for four isozyme alleles plus various morphological characteristics. All of the progenies were in *A. fistulosum* (the bunching onion) cytoplasm. In the F<sub>2</sub> population we observed non-random chromosomal and allelic segregation, suppression of bulb onion allelic expression, and abnormalities in mitosis and meiosis. Most BC<sub>2</sub> plants resembled *A. cepa* (the bulbing onion) morphologically, but anthers, filaments, pistils, and petals were abnormal. Only 3 plants, and these were most nearly like the F<sub>1</sub> hybrid morphologically, produced any seeds. The data and observations support the hypothesis of nuclear-cytoplasmic incompatibility interactions between the bunching and bulb onion species.

**Key words** Interspecific · Introgression · Sterility

### Introduction

Attempts to introgress genes from the bunching onion, *Allium fistulosum* L. into the bulb onion, *A. cepa* L. date back to 1935 (Emsweller and Jones 1935a). Despite numerous

reports on interspecific hybrids and backcrosses (Bark et al. 1994; Cryder 1988; Cryder et al. 1991; Emsweller and Jones 1935a, b, 1945; Levan 1936, 1941; Maeda 1937; Peffley et al. 1985; Peffley 1986; Peffley and Currah 1988; Ulloa et al. 1994; Van Der Meer and Van Benekom 1978), no fertile bulb onion cultivars are known to possess genes from the bunching onion. In backcrosses to the bulb onion from F<sub>1</sub> hybrids in the bunching onion cytoplasm, Cryder et al. 1991, reported barriers to independent segregation, and Ulloa (1993) reported infertility of similar backcrosses that had completely normal meiotic pairing. Nuclear-cytoplasmic incompatibility between the bunching and bulb onion species have been suggested (Bark et al. 1994; McCollum 1974; Ulloa 1993), but there is only minimal evidence in support of this theory.

We were able to produce populations of F<sub>2</sub> and BC<sub>2</sub> plants {(*A. fistulosum* × *A. cepa*) × *A. cepa*} × *A. cepa* in bunching onion cytoplasm. This investigation presented here on the F<sub>2</sub> and BC<sub>2</sub> populations documents barriers to independent segregation, including cytogenetic abnormalities, non-random segregation of isozyme and other markers, and morphological abnormalities of the reproductive structures.

### Materials and methods

The *Allium* populations

The bunching onion, cv. 'Ishikura' (source: Nickerson-Zwaan Seed Co.), was used as the seed parent, and the bulb onion selection NMSU 8020, a bolting-resistant selection from Texas Grano 502 PRR, was used as the pollen parent. The F<sub>1</sub> interspecific hybrid 8273 population was obtained in the field under a screen-covered isolation cage. The F<sub>2</sub> progeny were produced by selfing a cloned population obtained from the F<sub>1</sub> hybrids under a screen-covered isolation cage. The first backcrosses (BC<sub>1</sub>) were made using 8273 as the seed parent and the bulb onion cultivar 'NuMex Sunlite', a selection from TG 502 PRR, as the recurrent parent. The backcross was made under field conditions. All pollen sources except the F<sub>1</sub> hybrid and the recurrent parent were excluded. Beehives were placed in the field to insure pollination. Ten backcross plants were selected for further studies based on chromosome count (2n=16), and morphological and

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isozyme markers. Each plant was propagated asexually to produce populations of clones. The second backcrosses (BC<sub>2</sub>) were made under a screen-covered isolation cage. The BC<sub>1</sub> clones were placed inside the cage in small plots as seed parents, with the bulb onion, 'NuMex Sunlite', as the pollinator.

#### Isozyme analysis

The plants described above were analyzed electrophoretically for the following enzyme loci: Alcohol dehydrogenase (*Adh-1*), isocitrate dehydrogenase (*Idh-1*), malate dehydrogenase (*Mdh-1*), and phosphoglucosomerase (*Pgi-1*). The isozyme analysis was done on root tissue. The protocol described by Vallejos and Tanksley (1983) was used and the allele designations were those assigned by Peffley et al. (1985). Allelic designations are given for the first time in *Allium* for the isozyme *Mdh-1* (Fig. 1).

#### Chromosome observations

Karyotype observations and differences were based on the standard system of nomenclature (Kalkman 1984) adopted at the Fourth EUCARPIA *Allium* Symposium in 1988 (De Vries 1990). Chromosome number is based on chromosome length and centromere position. The symbol C for *cepa* follows the chromosome number, e. g. 6C for the bulb onion and 5F for the bunching onion.

#### Mitotic studies

Onion root tips were pretreated with colchicine (0.03%) for 3 h at 4°C, then transferred to ethanol:acetic acid (3:1). Before slide preparation the tissues were hydrolyzed in 1 N HCl at 60°C for 15 min, then stored in 70% ethanol until used. Individual root tips were placed on a glass slide, stained with acetocarmine, macerated, and viewed under 40 or 60× magnification.

#### Meiotic studies

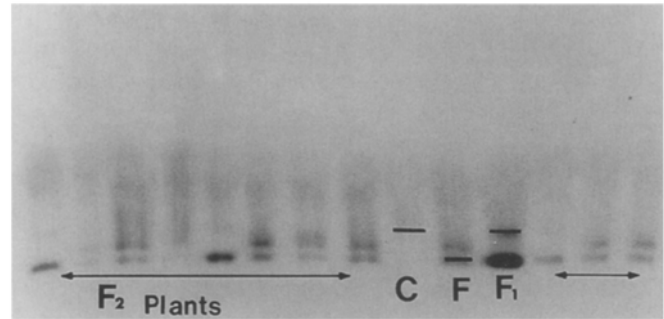
Chromosome behavior at meiosis in pollen mother cells (PMCs) was examined. Floral buds were collected before anthesis and fixed in 3:1 ethanol:acetic acid. Staining was with acetocarmine. Meiocytes were observed at interphase, prophase I, metaphase I, anaphase I, telophase I, prophase II, metaphase II, and anaphase II.

#### Pollen evaluation

Pollen production was evaluated by field anther collection and observation for presence of pollen. Observations were made every 2 days on F<sub>2</sub> and BC<sub>2</sub> plants during the flowering period.

#### Morphological characters

Only traits that are distinctly different between the bunching and bulb onion were chosen. The bunching onion 'Ishikura' is white and the bulb onion parents are yellow. The F<sub>1</sub> hybrid is yellow. The pattern of anthesis is regular in the bunching onion from the top to the bottom of the umbel, while in the bulb onion cymes flower at random throughout the umbel. In the F<sub>1</sub>, the pattern of anthesis is random, like that of the bulb onion. The bunching onion and the F<sub>1</sub> hybrid have highly branched root systems, while in the bulb onion root branching is minimal. The diameter of the main roots of the bunching onion and the F<sub>1</sub> is relatively large in comparison to that of the bulb onion, and the root diameter of the F<sub>1</sub> is like that of the bunching onion. The bunching onion has green tepals, the bulb onion has white tepals, and in the F<sub>1</sub> the tepals are intermediate in color and distinctive from either parent.



**Fig. 1** *Mdh* (E.C. 1.1.1.37). Profile in TRIS citrate (TC) buffer using starch gel. C *A. cepa* with a fast allele, *Mdh-1*<sup>1</sup>, F *A. fistulosum* with slow allele *Mdh-1*<sup>2</sup>. F<sub>1</sub> *A. fistulosum* × *A. cepa* F<sub>1</sub> hybrid with a dimorphic locus. Arrows indicate different F<sub>2</sub> plants

#### Screening for pink root resistance

*Pyrenochaeta terrestris* inoculum was produced by a technique of Netzer et al. (1985). A New Mexico isolate designated 'Franzoy' was grown on PDA agar in a 15-ml petri dish for 20 days. Inoculum was further increased by placing six, 1-cm<sup>2</sup> pieces of colonized agar into 100 g of sterile, pesticide free wheat seed in 100 ml distilled water; this was maintained at 24±1°C for 15 days. Cultures were agitated daily to ensure even growth. Cultures were then dried at room temperature for 48 h. The inoculum was blended with 1.5 l distilled water and added to 60 l of growth medium, followed by thorough mixing.

Plants for screening were dug from field plots during the winter and transplanted into the medium. They were placed outdoors in a cool environment for 11 days to permit root development, then moved into a warm greenhouse. Soil temperatures were maintained at 26±1°C for 20 days. The plants were then dug out, and each plant was screened for level of pink root infection, based on an interaction scale as follows: 1=excellent root system with no symptoms of infection, 3=extensive root system with less than 25% of roots infected, 5=average root system with 26–50% of roots infected, 7=poor root system with 51–75% of roots infected, and 9=poor or non-existent root system, with more than 75% of roots infected.

For F<sub>2</sub> and BC<sub>1</sub> plants, one division of each clone plus an *A. cepa* control were randomly arranged in each of five flats for a randomized complete block design, with five replications.

#### Statistical methods

Segregation of isozyme alleles was based on the alleles of the two species and their F<sub>1</sub> hybrid. Analysis for color segregation was based on the inheritance of color in the bulb onion. The expected ratio in the F<sub>2</sub> is based on the assumption that genes for color are allelic between the two species. Since color expression was dominant in the F<sub>1</sub>, our assumption is that neither parent had the dominant I (color inhibitor) gene, and therefore the expected ratio in the F<sub>2</sub> is 3 colored to 1 white. Segregation ratios were tested by  $\chi^2$  analysis for goodness-of-fit to expected Mendelian ratios for isozyme and bulb color segregation.

## Results and discussion

### Cytogenetics

Meiotic studies were done on 16 diploid F<sub>2</sub> plants that flowered (Table 1). The percentage of bivalent pairing was generally higher in the F<sub>2</sub> plants than in the F<sub>1</sub>, and several were highly fertile. Only 2 F<sub>2</sub> plants had more than 2n=16

**Table 1** Meiotic analysis of pollen mother cells and seed and pollen production in *A. fistulosum*, *A. cepa*, their F<sub>1</sub> hybrid and F<sub>2</sub>

Entries	% bivalent <sup>a</sup>	% cells with micronuclei <sup>b</sup>	%cells with bridges		Seeds per umbel	Pollen production
			1	2 <sup>c</sup>		
<i>A. fistulosum</i>	100	0	0	0	–	Yes
<i>A. cepa</i>	100	0	0	0	–	Yes
F <sub>1</sub> hybrid	42	51	5.0	0	4	No
F <sub>2</sub> -3	82	9	10.0	1.0	4	No
–4	92	0	0	0	18	Yes
–5	79	24	0	0	8	Yes
–6	98	0	0	0	120	Yes
–8	80	17	0.5	0	52	Yes
–9	85	19	1.0	0	94	No
–10	62	37	11.0	4.0	0	No
–12	69	13	0	0	255	No
–15	90	0	0	0	108	Yes
–17	91	7	1.0	0.4	14	No
–18	90	2	0	0	62	Yes
–19	93	5	0.5	0	61	Yes
–21	80	21	1.5	0	38	Yes
–22	82	47	2.0	0	55	Yes
–23	87	3	0.2	0	52	Yes

<sup>a</sup> Observed heteromorphic bivalents at metaphase I

<sup>b</sup> Percent cells with at least one micronucleus

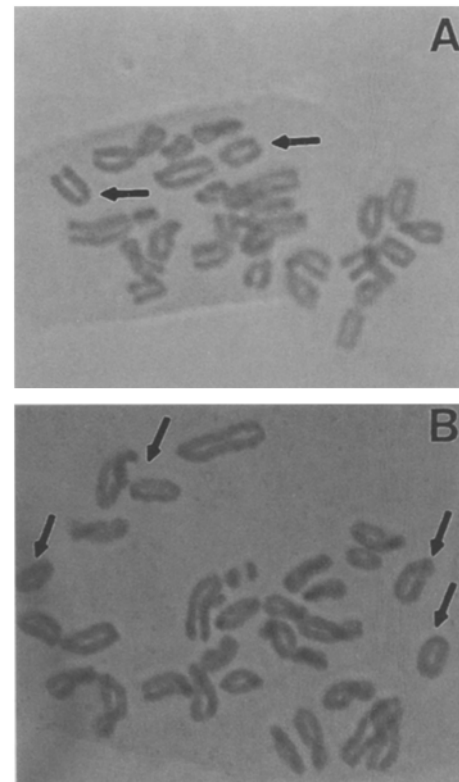
<sup>c</sup> 1 or 2 bridges per cell

chromosomes. However, in some plants, mitotic cells had chromosome fragments that resembled supernumary or 'B' chromosomes. In 4 of the F<sub>2</sub> plants fission-refusion at the centromere region was observed in nearly every chromosome (Fig. 2A, B). Most structural chromosome or chromatid changes involved both breakage and reunion. Breakage-reunion is thought to occur spontaneously in response to stress or as a result of mutagenesis (Stadler 1931; Sax 1938).

Mitotic abnormalities also occurred in BC<sub>2</sub> plants. In 1 progeny, one-third of the cells had three nuclei surrounded by a single cell wall (Fig. 3A), and cell chromosome counts varied between 8, 16, or 24 (Fig. 3B–D). It is known that nuclear division is not always followed by breakdown of the nuclear membrane; this phenomenon has been referred to as endomitosis (Schulz-Schaffer 1980).

In the PMCs of F<sub>1</sub> hybrids and BC<sub>1</sub> progeny, spindle formation sometimes showed parallel or divergent fibers instead of those converging at the two poles. Those plants with a tripolar orientation had chromosomes which formed three separate nuclei (Figs. 4A; 5). The spindle at the second meiotic division may again be divergent, producing more than four microspores. A similar divergent spindle was reported in barley, and the phenomenon was called 'cytomitosis' (Smith 1942; Gates 1911), in which the fusion of some chromosomes are thought to occur prior to meiosis and cell walls are absent.

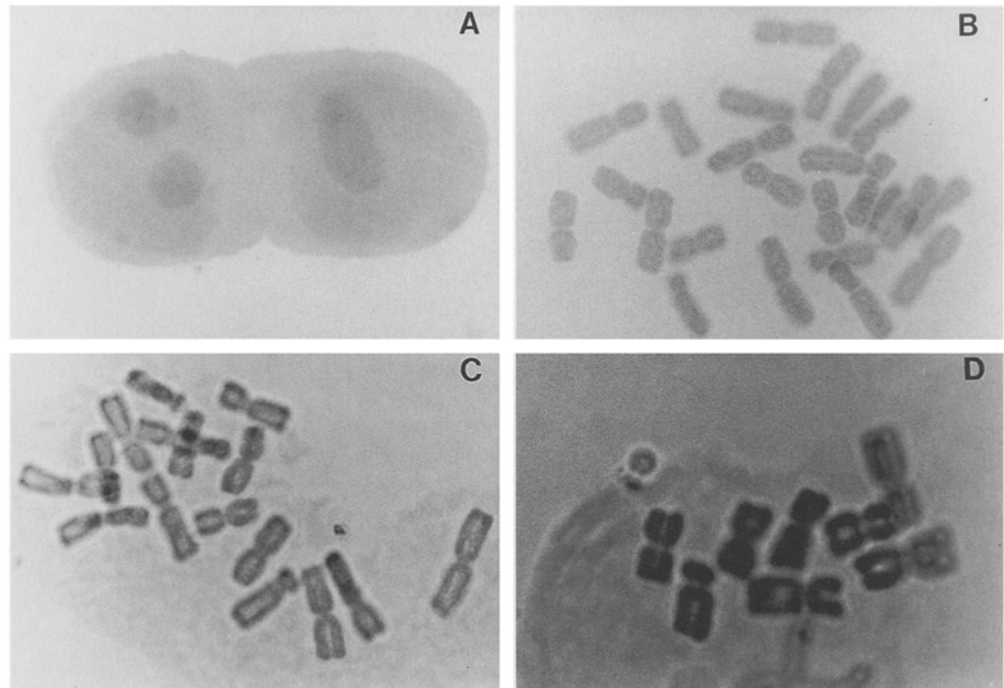
Spindle metabolism depends on the close control of a complex intra-cellular environment. Any interference with meiosis-specific proteins regulating crossing-over could conceivably result in synapses or premature disynapses, nondisjunction, and ultimately aneuploidy (Backer and Allen 1987). A recent model supports a hypothesis called chromosome displacement (Ford 1987). Displacement is



**Fig. 2A, B** Chromosomes at mitosis in *A. fistulosum* × *A. cepa* F<sub>2</sub> progeny. F<sub>2</sub> progeny no. 2 (A) and F<sub>2</sub> progeny no. 3 (B) showing fission-refusion of chromosomes at the centromere region (arrows)

strongly influenced by the size of the chromosomes and does not reflect spatial ordering at metaphase (I or II). The size of the chromosomes of the bunching onion is smaller than that for the bulb onion (Jones and Rees 1968; Peffley

**Fig. 3A–D** Chromosomal variation at mitosis in BC progeny. **A** BC<sub>2</sub> progeny no. 1 with three nuclei surrounded by a single cell wall. **B, C, D** BC<sub>2</sub> progeny no. 6-1 with 24, 16, or 8 chromosomes in the same root tip, respectively



and Currah 1988; Vosa 1976). Chromosome size could affect placement and spindle fiber attachment, in some cases resulting in mis-division. Mal-orientated kinetochores may occur due to a failure in the synthesis of specific protein-regulating events. It is possible that the larger the chromosome the greater the driving force by cytosol metabolism to move chromosomes to the poles.

Of 20 F<sub>2</sub> plants 19 had a chromosome that resembled the 5F chromosome of the bunching onion, being easily identifiable by its satellite and nucleolus attachment. Ulloa-G et al. (1994) reported that in the F<sub>1</sub> hybrid the 5F chromosome from the bunching onion carried the nuclear organizer (NOR) at a subtelocentric position. The NOR is responsible for expression of the nucleolus, which contains rRNA, but ribosomal genes become transcriptionally inactive during the terminal stages of pollen maturation (Mascarenhas 1990). In the F<sub>1</sub> hybrid, microspores carrying the 5F chromosome could have a maturity advantage, resulting in preferential segregation of the 5F chromosome (Fig. 4D).

The tendency for genome reorganization described above may occur when a genome is under stress (McClintock 1984). These phenomena have been described as 'genome shock' (Graves 1988; McClintock 1984). In the case described here the stress or shock is most likely a result of nuclear-cytoplasmic incompatibility.

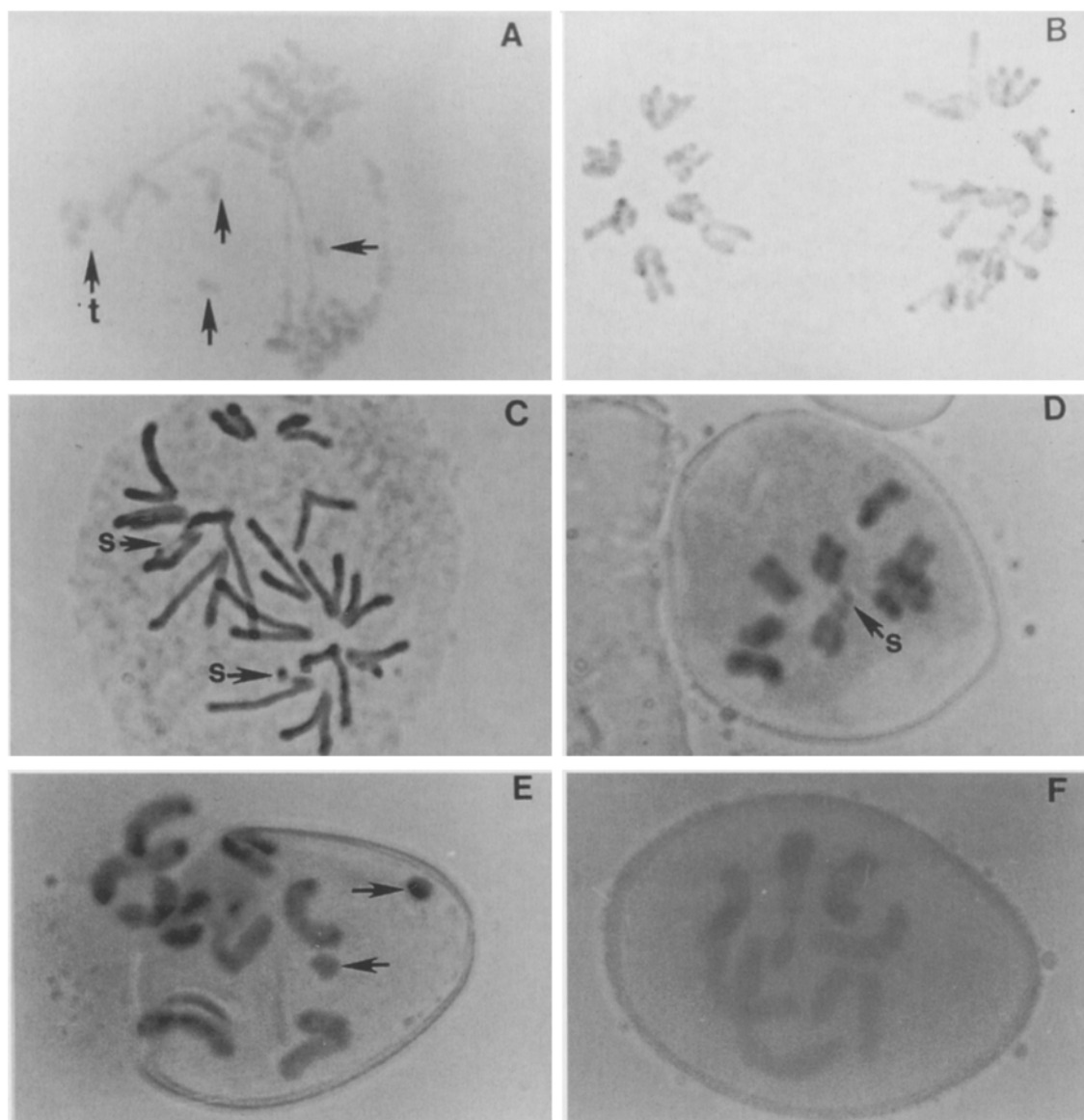
#### Segregation of markers

In the F<sub>2</sub> plants the segregation of enzymes loci *Adh-1*, *Mdh-1*, and *Pgi-1* deviated significantly from the expected

ratios (Table 2). The segregation of *Idh-1* and bulb color fits the expected ratio, assuming that color genes in the bunching onion are allelic to those in the bulb onion. The deviations from the expected ratios for the other three loci are statistically significant. Even with the relatively small populations the data indicate a definite preferential segregation for bunching onion alleles.

Inheritance characteristics of the other morphological markers are not known, except as they are expressed in the F<sub>1</sub> hybrid. In Table 3, cc indicates that the bulb onion characteristic is dominant, ff that the bunching onion characteristic is dominant, and fc that the expression is intermediate between the two species, in the F<sub>1</sub> hybrid. With normal segregation, we expected that for the umbel opening characteristic, for which bulb onion genes are dominant, more than half of the F<sub>2</sub> plants would exhibit bulb onion morphology. In fact, segregation was strongly in favor of bunching onion expression. Tepal color, which in the F<sub>1</sub> is intermediate between the species, also segregated strongly in favor of the bunching onion character. For pink root resistance, 3 of 16 F<sub>2</sub> plants were scored as susceptible (Table 3), but the F<sub>2</sub> population had a mean pink root score nearly the same as that of the bunching onion parent (Table 4).

Bark et al. (1994) reported that segregation of DNA restriction fragment length polymorphism fragments in 2 of 3 BC<sub>1</sub> plants employed in this study showed significant deviations from expected ratios. There seems little doubt that in the F<sub>1</sub> hybrid between bunching and bulb onion, in bunching onion cytoplasm, gamete selection occurs at some level, and that segregation of certain bunching onion alleles is favored.



**Fig. 4A–F** Observations of pollen mother cells (PMCs) in *A. fistulosum* × *A. cepa* F<sub>1</sub> hybrid. **A** Three bridges with fragments (arrows) and a possible tripolar orientation of chromosomes (*t*), **B** uneven segregation of bivalents in a bipolar orientation, **C** subtelocentric satellite chromosomes (SSCs) 5F and 6C segregated to opposite poles at anaphase II, **D** microspore with a normal chromosome number (8) at pollen mitosis with a chromosome morphologically similar to 5F SSC from *A. fistulosum* (*s*), **E** abnormal microspore at pollen mitosis with nine chromosomes and two fragments or small chromosomes, **F** abnormal microspore with seven chromosomes

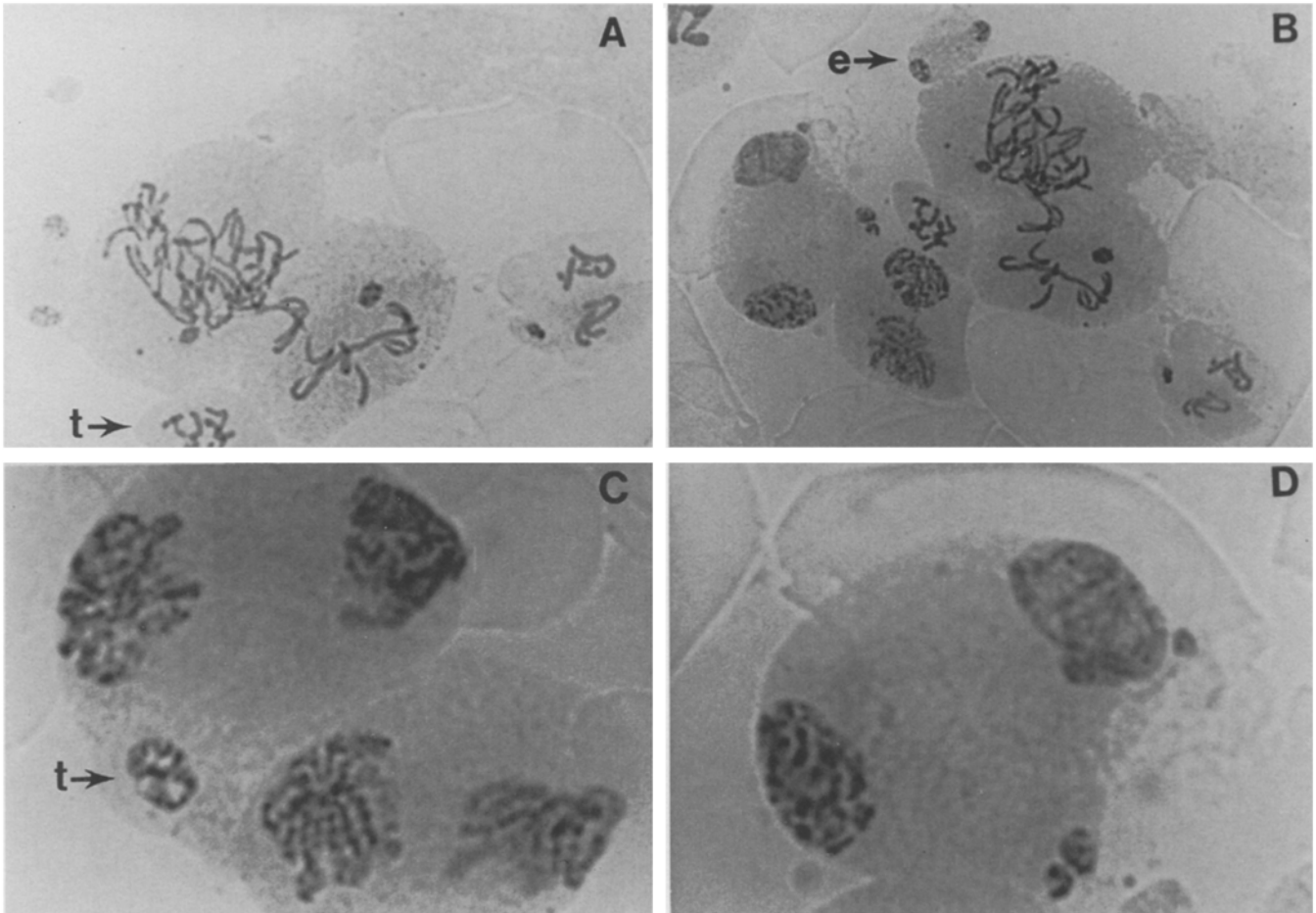
#### Morphological abnormalities

All of the BC<sub>1</sub> plants were male-sterile (no pollen could be detected in anthers at anthesis). All except 1 had normal flower morphology in that pistils and anthers were present. In 1 plant no anthers were present at anthesis. None

of the 50 BC<sub>2</sub> plants had anthers at anthesis. Other anomalies included very short petals, abnormally small pistils, and shortened filaments (Figs. 6, 7). Most BC<sub>2</sub> plants resembled the bulb onion in their foliage and bulbing characteristics, and were completely sterile.

Our observations suggest that when recurrent backcrosses are made from an F<sub>1</sub> hybrid in bunching onion cytoplasm to the bulb onion, the end result is complete sterility. These observations plus the evidence of cytogenetic anomalies and preferential segregation indicate a high level of nuclear-cytoplasmic incompatibility between the two species. If other sources of the bunching onion cytoplasm can be found in which this incompatibility is less severe, it may be possible to develop new sources of cytoplasmic male sterility for hybrid seed production. However, that does not appear possible with the source that we used, the cultivar 'Ishikura'.

Attempts to introgress genes from bunching onion into the bulb onion by using the bunching onion as the pistil-



**Fig. 5A–D** Chromosomal variation at meiosis in BC<sub>1</sub> progeny no. 8. Tripolar orientation of chromosomes (*t*) results in three separate nuclei

**Table 2** Segregation for isozyme and color alleles in an *A. fistulosum* × *A. cepa* F<sub>2</sub> population

Locus	Number of plants	F <sub>2</sub> expected ratios	F <sub>2</sub> observed ratios	χ <sup>2</sup>
		fist:het:cepa <sup>a</sup>	fist:het:cepa <sup>a</sup>	
<i>Adh-1</i>	18	1:2:1	9:9:0	9.0*
<i>Idh-1</i>	21	1:2:1	7:10:4	0.9ns
<i>Mdh-1</i>	18	1:2:1	10:8:0	11.3**
<i>Pgi-1</i>	21	1:2:1	13:5:3	15.2**
		Yellow:white	Yellow-white	
Bulb color	20	3:1	15:5	0ns

\*\*\* Significant at  $P < 0.05$  and  $P < 0.01$ , respectively

<sup>a</sup> fist, Homozygous for bunching onion alleles; het, heterozygous; cepa, homozygous for bulbing onion alleles

**Table 3** Phenotypic expression for pink root resistance plus several morphological characteristics in an *A. fistulosum* × *A. cepa* F<sub>2</sub> population

Morphological character	Number of plants	F <sub>1</sub> hybrid expression <sup>a</sup>	F <sub>2</sub> expression <sup>a</sup>
			ff:cc
Umbel opening	17	cc	13:4
Root branching	20	ff	13:7
Root diameter	20	ff	15:5
Pink root resistance <sup>b</sup>	16	ff	13:3
			ff:fc:cc
Tepal color	17	fc	12:4:1

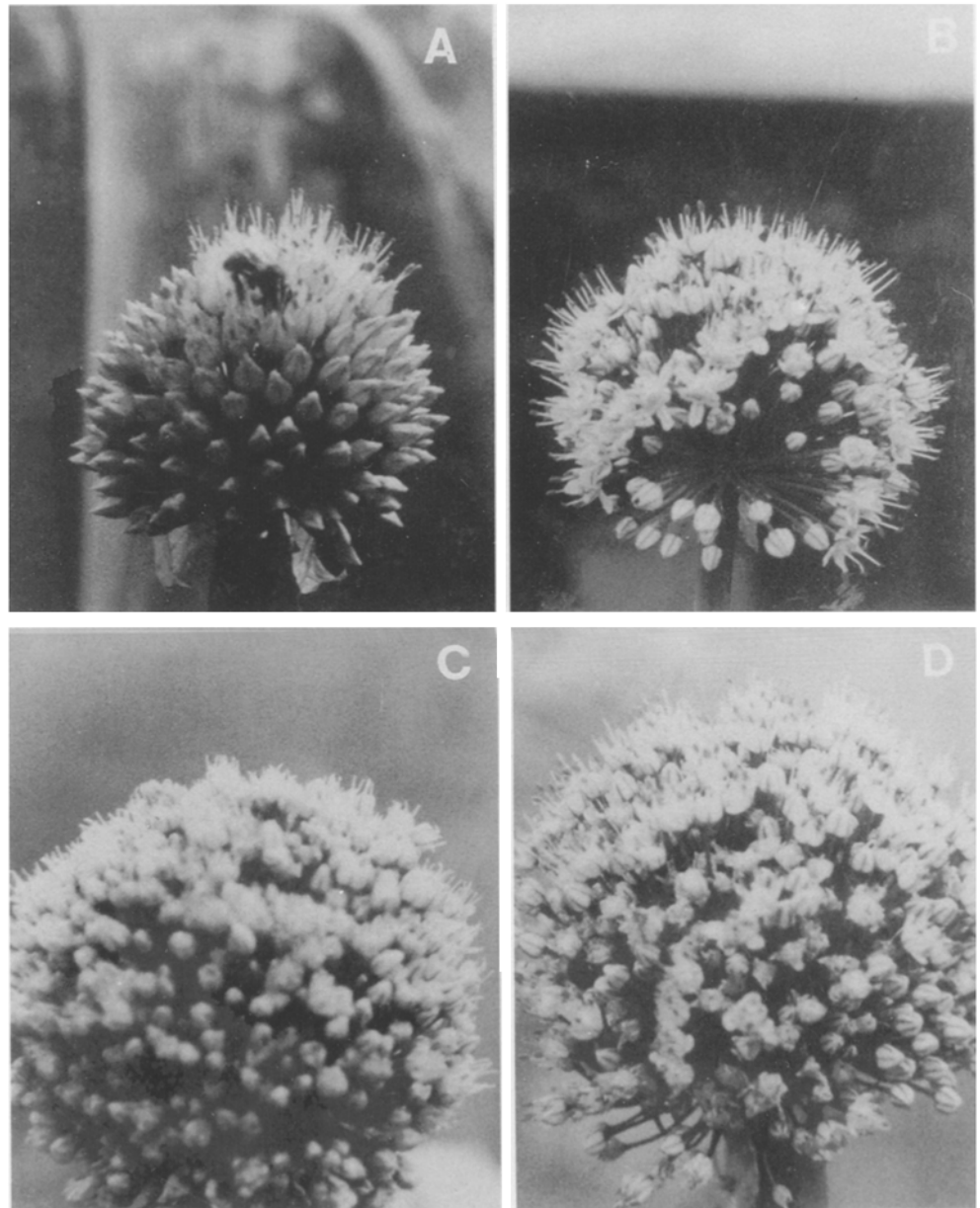
<sup>a</sup> ff, Expression is the same as that of the bunching onion parent; fc, expression intermediate between bunching and bulb onion; cc, expression is the same as the bulb onion parent

<sup>b</sup> Pink root infection was scored on an interaction scale in which 1 = no symptoms to 9 = all roots infected. Plants which scored 3 or less were considered to carry resistance genes from the bunching onion

late parent will likely be unsuccessful. Van der Valk et. al. (1991) demonstrated disturbed pollen tube growth in the styles of F<sub>1</sub> interspecific plants that were pollinated with *A. cepa* pollen, but the effect was similar for reciprocal crosses suggesting that this barrier to backcrossing was not

strictly a cytoplasmic effect. Although hybrids are made most readily with the bunching onion as the pistillate parent, reciprocal crosses have been made. We are presently evaluating a group of BC<sub>1</sub> plants from a hybrid in bulb onion cytoplasm.

**Fig. 6A–D** Umbel and flower differences. **A** *A. fistulosum*, **B** *A. cepa*, **C** BC<sub>2</sub> progeny no. 1, **D** BC<sub>1</sub> progeny no. 6



**Table 4** Scores for pink root infection in *A. fistulosum*, *A. cepa*, *A. fistulosum* × *A. cepa* F<sub>1</sub> hybrids, F<sub>2</sub>s, and BC<sub>1</sub> to *A. cepa*

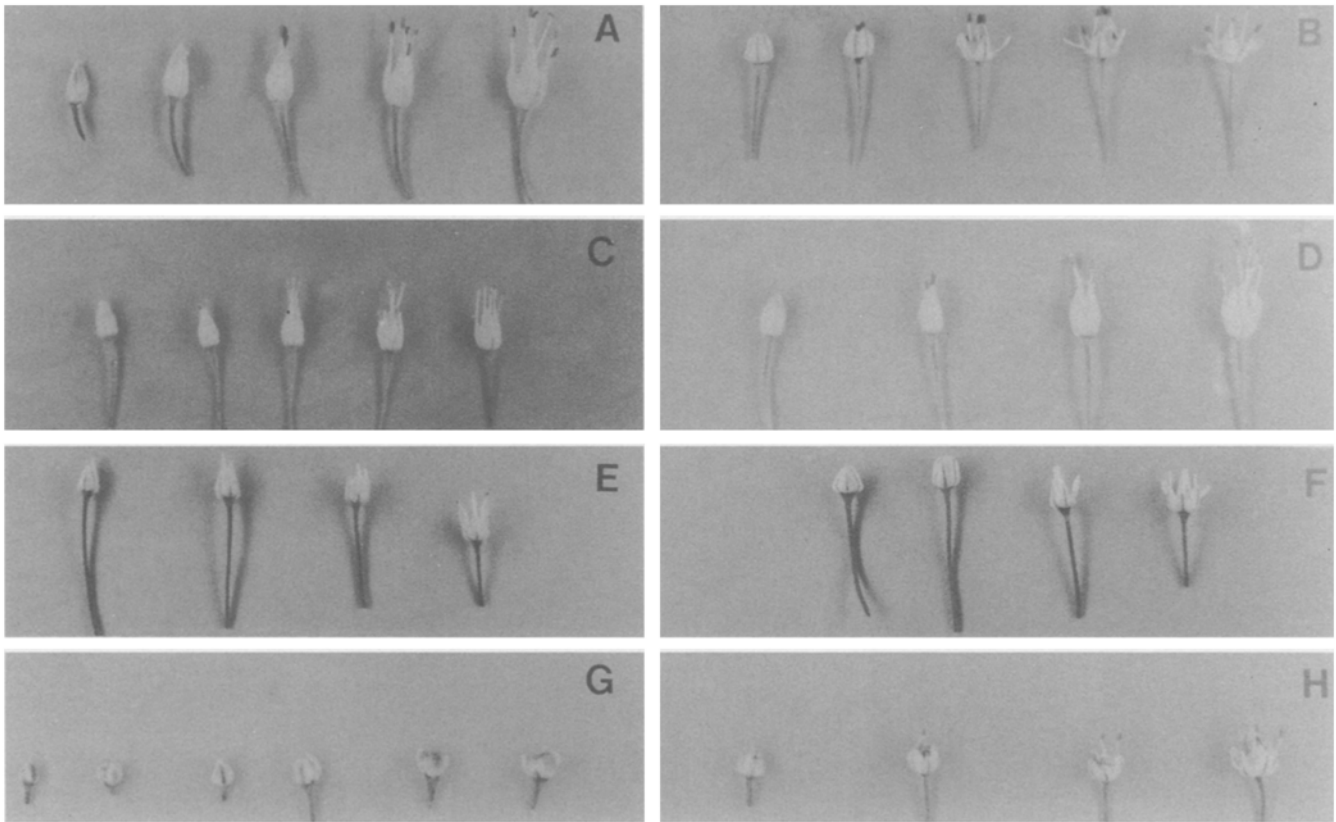
Source	Number of plants scored	PRR score <sup>a</sup>		
		Mean	SD	Range
<i>A. fist.</i> , Ishikura	5	1.4	0.8	1–3
<i>A. cepa</i> , Sunlite	5	5.0	0	–
F <sub>1</sub> hybrid	5	1.0	0	–
F <sub>2</sub> population	20	1.8	1.3	1–4
BC <sub>1</sub> population	10	1.8	1.2	1–5

<sup>a</sup> Pink root infection was scored on an interaction scale for each plant or division in which 1=extensive root system and no symptoms of infection to 9 = poor root system and more than 75% of roots infected

## Conclusions

The F<sub>2</sub> plants from a bunching onion × bulb onion hybrid, in bunching onion cytoplasm, showed preferential segregation of certain bunching onion alleles. Cytogenetic anomalies suggested a genome under stress. BC<sub>2</sub> plants that were morphologically similar to the bulb onion were completely sterile and had various flower anomalies. The evidence suggests strong nuclear-cytoplasmic incompatibility between the bulb onion nucleus and bunching onion cytoplasm.





**Fig. 7A–H** Flower morphology and its anomalies in BC progenies. **A** *A. fistulosum*, **B** *A. cepa*, **C** *A. fistulosum* × *A. cepa* F<sub>1</sub> hybrid, **D** F<sub>2</sub> plant, **E** BC<sub>2</sub> progeny no. 6, **F**, **G** BC<sub>2</sub> progeny no. 1, **H** BC<sub>1</sub> progeny no. 6

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